

INITIAL CONFIRMATION of PROFESSIONAL LIABILITY INSURANCE

(Please print to complete Part 1 and/or Part 2 as appropriate and sign below)

Part 1: Partnerships, LLPs or Sole Proprietorships

I certify that the firm named below has obtained a policy of professional liability insurance as required by Bylaw 871. The policy provides coverage for public accounting or other regulated services provided in the name of the firm, whether the services have been provided by or through a sole proprietor, partners, employees, students, associates, PCs or subcontracted employees.

Firm Name: _____

Insurer: _____

Expiry Date: _____

Insurance Coverage per Claim: _____

Policy number: _____

Number of employees/associates/PCs covered _____

Names of associates/PCs/subcontractors covered: (or attach list)

OR

Part 2: Corporations (public accounting services ("PC") or other regulated services ("ORS Corp"))

I certify that, with respect to my corporation, whether a PC or ORS Corp (print corporate name):

I have received approval from the Companies Office of Entrepreneurship Manitoba for the registration of the corporate name and it meets the PLI requirements of Bylaw 871 as described below (check one):

☐ **I maintain** a PLI policy for my PC or ORS Corp. **I have reported the details of that PLI policy in Part 1 above** because I provide Public Accounting or Other Regulated Services through this PC or ORS Corp that are not covered by another PLI policy.

OR

☐ **I do not maintain** a PLI policy for my PC or ORS Corp. I provide Public Accounting or Other Regulated Services through this corporation, but those services are provided solely through and covered by the PLI policy of another firm, (print name of insured firm):

Name of Manitoba Member (proprietor/partner/shareholder):

_____ (please print)

Signature: _____ **Date:** _____